



**CLEAR BLUE SMILES™**

**Suresmile® Aligner**

**Trios Integration**

# 1. Login into SureSmile

Dentsply Sirona

SureSmile®

Log in with your account details

Email address

Password

Login

[Forgot your password?](#)


[Looking to add a new user to your account?](#)



New to SureSmile\*?  
Click here to create an account




© 2022 OraMetrix. All rights reserved. [Privacy Policy](#)







# 2. Select





 **Patient Database**  
Tasks

Patient ID  [New Patient](#) 

 Dr. Brian Gaudreault  
SOUTHEAST ORTHO-ALIGNER   SureSmile Aligner

 Sort by: **Task**  Show Tasks of: **All Types**  Tasks for: **All**  View:  

Tasks (4) Patients Shipments Jobs DS CEREC Orders 3Shape Cases Reports  **Active Tasks** 









# 3. Select Administration

The screenshot displays the 'SureSmile Aligner' software interface. At the top, there is a navigation bar with a 'Patient Database Tasks' icon, a search field for 'Patient ID', a 'New Patient' button, and a user profile for 'Dr. Brian Gaudreault SOUTHEAST ORTHO-ALIGNER'. Below the navigation bar, there are tabs for 'Tasks (4)', 'Patients', 'Shipments', 'Jobs', 'DS CEREC Orders', and '3Shape Cases'. A 'Sort by' dropdown is set to 'Task', and a 'Show' dropdown is set to 'Active Tasks'. A dropdown menu is open, showing options: '@NADG', 'Dr. Brian Gaudreault', 'Home', 'Preferences', 'Administration' (highlighted with a red arrow), and 'Logout'. The main content area is a table with columns: Flag, Card, Last name, First name, Patient ID, Owner, Item, Task, Due, Approval Date, Status, and Deferred To. The table contains four rows of task data.

Flag	Card	Last name	First name	Patient ID	Owner	Item	Task	Due	Approval Date	Status	Deferred To
<input type="checkbox"/>					Southeast Staff		Import External Order	202		Active	
<input type="checkbox"/>		1	Test	A8A5	Dr. Brian Gaudreault	Therapeutic Model 1	Upload scan data	202		Active	
<input type="checkbox"/>		1	Test	A8A5	Southeast Staff	Therapeutic Model 1	Upload scan data	2022-10-06		2022-10-27	Active
<input type="checkbox"/>		1	Test	A8A5	Dr. Brian Gaudreault	Therapeutic Model 1	Submit order <input type="checkbox"/>	2022-10-06		2022-10-27	Active

# 4. Select Users

## Practice Settings

-  **Users** 12  
Manage practice users and access rights.
-  **Logo**  
Manage Logo.
-  **Vouchers** 0  
View Vouchers available and used.
-  **Access Schedules**  
Manage Access Schedules.
-  **Access History**  
View Access Logs.
-  **Custom Reports**  
Show, edit and generate practice reports.
-  **About**  
Show version information and copyright notice.
-  **Link External Portals** ←

# 5. Select Link with 3 Shape Communicate

Home / Practice Settings / External Portals

Authorize SureSmile to access your external case files



Link with 3Shape Communicate

State **not linked**

# 6. Enter 3 Shape Email and Password

## Sign in to your 3Shape Account

**Email\***

This field is required

**Password\***

This field is required

[Forgot your password?](#)

Please find more about processing personal data by 3Shape and about your rights in our [Privacy Policy](#).

**SIGN IN**

# 7. Sign In

## Sign in to your 3Shape Account

**Email\***

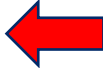
This field is required

**Password\***

This field is required

[Forgot your password?](#)

Please find more about processing personal data by 3Shape and about your rights in our [Privacy Policy](#).

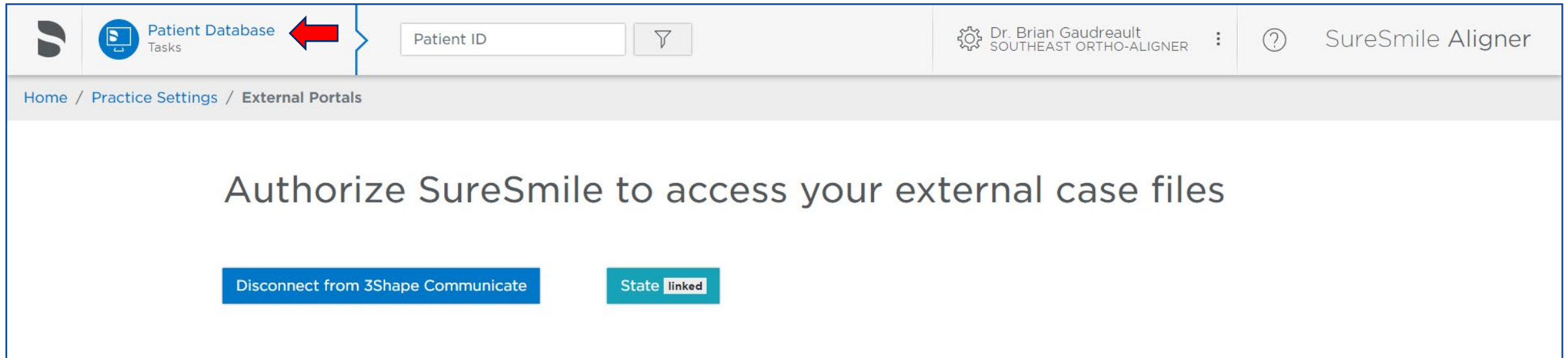
**SIGN IN** 



# 8.3 Shape Connection Active

The screenshot displays the SureSmile Aligner software interface. At the top left, there is a logo and a 'Patient Database Tasks' section with a search bar labeled 'Patient ID' and a filter icon. The top right shows the user profile 'Dr. Brian Gaudreault SOUTHEAST ORTHO-ALIGNER' and the application name 'SureSmile Aligner'. Below the header is a breadcrumb trail: 'Home / Practice Settings / External Portals'. The main content area features the heading 'Authorize SureSmile to access your external case files'. At the bottom of this area, there are two buttons: 'Disconnect from 3Shape Communicate' and 'State linked'. A red arrow points from the 'State linked' button towards the 'Disconnect from 3Shape Communicate' button.

# 9. Select Patient Database



The screenshot displays the SureSmile Aligner software interface. At the top left, there is a navigation menu with a 'Patient Database' icon and a red arrow pointing to it. Below the navigation menu, there is a search bar labeled 'Patient ID' with a filter icon. The user's name, 'Dr. Brian Gaudreault, SOUTHEAST ORTHO-ALIGNER', is displayed in the top right corner. The main content area shows the text 'Authorize SureSmile to access your external case files' and two buttons: 'Disconnect from 3Shape Communicate' and 'State linked'.

Home / Practice Settings / External Portals

Authorize SureSmile to access your external case files

Disconnect from 3Shape Communicate      State **linked**

# 10.3 Shape Cases Import Tab

Patient Database Tasks

Patient ID

Dr. Brian Gaudreault  
SOUTHEAST ORTHO-ALIGNER

SureSmile Aligner

Sort by: Task  
Show Tasks of: All Types  
View:  List  Grid

Tasks (4) | Patients | Shipments | Jobs | DS CEREC Orders | **3Shape Cases** | Reports ? | All | Active Tasks

Flag	Card	Last name	First name	Patient ID	Owner	Item	Task	Due Date	Notes	Setup Approval Date	Status	Deferred To
<input type="checkbox"/>	<input checked="" type="radio"/>	1	Test	A8A5	Dr. Brian Gaudreault	Initial Model	Upload scan data	2022-10-06		2022-10-27	Active	
<input type="checkbox"/>	<input checked="" type="radio"/>	1	Test	A8A5	Southeast Staff	Initial Model	Upload scan data	2022-10-06		2022-10-27	Active	
<input type="checkbox"/>	<input checked="" type="radio"/>	Becker	Debra	M4V4	Dr. Brian Gaudreault	Initial Model	Upload scan data	2022-11-15		2022-12-06	Active	
<input type="checkbox"/>	<input checked="" type="radio"/>	Becker	Debra	M4V4	Dr. Brian Gaudreault	Initial Model	Submit order <input type="checkbox"/>	2022-11-15		2022-12-06	Active	